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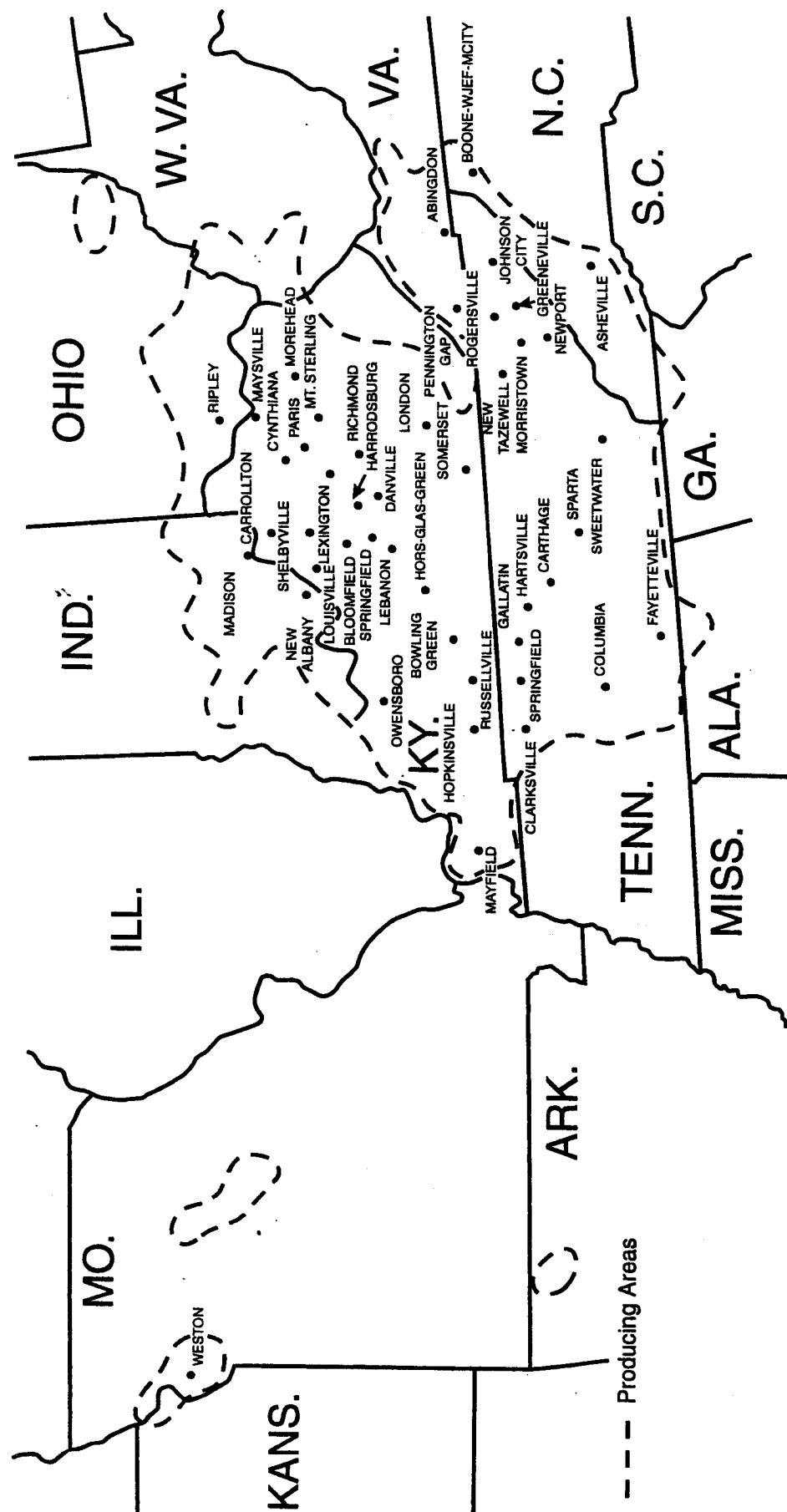


Tobacco Market Review

Burley, 2004 Crop



BURLEY TOBACCO AUCTION MARKETS AND PRODUCING AREAS



Contents

	Page
Summary of standard burley tobacco grades.....	4
Review of the 2004/2005 burley tobacco marketing season.....	5
Review of the 2005 Maryland tobacco marketing season.....	27

Burley Tobacco

Table

1. Acreage, yield, and production of burley tobacco, 2003/2004 crops.....	5
2. Opening and closing dates, number of sales days and warehouse firms by State and market.....	6-7
3. Number of farm quotas and effective poundage, by States, 2003-2005 crops.....	7
4. Contract sales, value, and average price by States.....	7
5. Producers' sales at auction, value, average price by State and crop year.....	8
6. Gross sales at auction, value, and average price by State and crop year.....	9
7. Resales, average price, and percentage of gross sales by State and crop year.....	10
8. Warehouse firms and charges for the 2004/2005 marketing season.....	11
9. Gross sales at auction, value, and average price by State and market.....	12-13
10. Producers' sales at auction, value, and average price by State and market.....	14-15
11. Resale pounds, value, and average price by State and market.....	16-17
12. Rank of markets by volume of gross sales for the 2004/2005 marketing season.....	18
13. Movement of tobacco across State lines.....	19
14. Percentage distribution of recorded auction sales by group, quality, and color by crop year.....	20
15. Average weight per lot by crop year.....	20
16. Loan level and receipts of grower cooperatives by crop year.....	20
17. Season average prices and advance rates by individual grades, per 100 pounds.....	21
18. Weekly average prices and advance rates by individual grades, per 100 pounds.....	22-24
19. Percentage distribution of recorded auction sales by individual grades, 2002-2004 crops.....	25
20. Percentage distribution of recorded contract sales by individual grades, 2003-2004 crops.....	26

Maryland Tobacco

21. Net sales, value, and average price, by market, of Maryland tobacco sold at auction.....	27
22. Gross sales, value, and average price, by market, of Maryland tobacco sold at auction.....	27
23. Resales, average price, and percentages of gross sales, by market, of Maryland tobacco sold at auction.....	27

The statistics on sales and markets in this review were compiled from reports and records of auction sales from the State Departments of Agriculture of Kentucky, Tennessee, North Carolina, and Virginia; from data furnished by marketing recorders employed through the offices of the Farm Service Agency, and from information received directly from markets and trade sources. The statistics on prices by grades were based on the compilation of auction data recorded from warehouse sales tickets from representative markets in the burley area.

SUMMARY OF STANDARD BURLEY TOBACCO GRADES

Key to Standard Grademarks for Burley Tobacco

Groups		Qualities			Color Symbols		
X	- Flyings	1	-	Choice	L	-	Buff
C	- Lugs or Cutters	2	-	Fine	F	-	Tan
B	- Leaf	3	-	Good	FL	-	Tannish buff
T	- Tips	4	-	Fair	FR	-	Tannish red
M	- Mixed group	5	-	Low	R	-	Red
N	- Nondescript				D	-	Dark red
S	- Scrap				K	-	Variegated

Special Factor

W - Wet

U - Unsound

Individual Burley Grades

14 Grades of Flyings	Lugs - Continued	Leaf - Continued	Tips - Continued
X1L	C4M	B4K	T5D
X2L	C5M	B5K	T4K
X3L	C3V	B2M	T5K
X4L	C4V	B3M	T4VF
X5L	C5V	B4M	T5VF
X1F	C4G	B5M	T4VR
X2F	C5G	B3VF	T5VR
X3F		B4VF	T4GF
X4F	39 Grades of Leaf	B5VF	T5GF
X5F	B1F	B3VR	T4GR
X4M	B2F	B4VR	T5GR
X5M	B3F	B5VR	10 Grades of Mixed Group
X4G	B4F	B3GF	M3F
X5G	B5F	B4GF	M4F
	B2FL*	B5GF	M5F
21 Grades of Lugs	B3FL*	B3GR	M3FR
C1L	B4FL*	B4GR	M4FR
C2L	B1FR	B5GR	M5FR
C3L	B2FR		M4K
C4L	B3FR	21 Grades of Tips	M5K
C5L	B4FR	T3F	M4G
C1F	B5FR	T4F	M5G
C2F	B1R	T5F	7 Grades of Nondescript
C3F	B2R	T3FR	N1L
C4F	B3R	T4FR	N2L
C5F	B4R	T5FR	N1F
C3K	B5R	T3R	N1R
C4K	B4D	T4R	N2R
C5K	B5D	T5R	N1G
C3M	B3K	T4D	N2G

*Suspended grades.

Review of the 2004/2005 Marketing Season

As a result of the Fair and Equitable Tobacco Reform Act of 2004, the tobacco quota and price support programs have been eliminated, as well as the mandatory federal inspection and grading of tobacco. As a result, the majority of the work preformed by the USDA AMS Tobacco Market News will no longer be possible or necessary. Market News will be unable to collect information on composition of the crop at the market place, and will therefore not compile data for the upcoming 2005 season. This 2004 crop issue of the Burley Tobacco Market Review will be the final issue.

BOTH SALES VOLUME AND GENERAL AVERAGE were higher during the 2004-05 Burley tobacco marketing season. Only minor changes were noted in composition of marketings at both auction and contract centers. Loan receipts surpassed the record high percentage from last season. Initial auctions began November 15, 2004, with the final on March 16, 2005. Contract centers began accepting deliveries on November 8, 2004, and concluded on February 25, 2005.

GROSS AUCTION SALES, which include resales, amounted to 64,756,310 pounds, for a value of \$128,267,600, averaging \$198.08 per hundred pounds. This was up \$2.29 from last season when 64.2 million pounds returned \$195.79. Net auction sales totaled 63,483,228 pounds and averaged \$198.25, compared with 62.5 million pounds a year ago. Gross auction and contract sales combined, totaled 281,381,488 pounds, for a value of \$558,803,516, averaging \$198.59 per hundred. Other nonauction sales amounted to 1,200,776 pounds.

DELIVERIES TO CONTRACT CENTERS totaled 216,625,178 pounds, for a value of \$430,535,916, averaging

\$198.75 per hundred. Last season, 208.3 million pounds had averaged \$198.61. Around 77 percent of the 280.1 million pounds of producers' sales was marketed through 31 contract centers in 23 market towns.

AUCTION BID AVERAGES recorded gains for 64 percent of the grades this season, while 41 percent were unchanged. The majority of auctions averaged at or a few dollars above their support level. A range of \$188 to \$194 covered most flying and cutter grades, and \$197 to \$209 per hundred encompassed the bulk of leaf and tip sales.

THE MAKE UP of tobacco on both auction and contract floors consisted mainly of leaf (B) and tip (T) grades, followed by cutters (C) and then flyings (X). Most tobacco was graded good or fair quality. Maturity of the crop was very desirable, with nearly all sales being mature or better. Tan (F) and tannish-red (FR) were the dominant colors.

THE BURLEY COOPERATIVES accepted 48,035,162 pounds or 75.7 percent of net auction sales this season. Last year, 40.2 million pounds or 64.4 percent of net auctions went into the loan program.

SETS OF BUYERS utilized during the 2004-05 marketing season were eight. The auction markets of Horse Cave-Glasgow-Greensburg, London, Richmond and Springfield, KY, and Johnson City, TN, did not operate this season.

NO-NET-COST ASSESSMENT was 2.0 cents per pound for the 2004 crop that was shared equally between producers and purchasers. The fee for grading services of the USDA AMS Tobacco Programs remained at 90 cents per hundred pounds for the 2004 crop.

Table 1. Acreage, yield, and production of burley tobacco, 2003-2004 crops 1/

State	Area harvested		Yield		Production	
	2004	2003	2004	2003	2004	2003
	Acres		Pounds		1,000 pounds	
Indiana	4,200	4,200	2,050	1,950	8,610	8,190
Kentucky	106,000	103,000	1,950	1,925	206,700	198,275
Missouri	1,450	1,400	2,300	2,020	3,335	2,828
North Carolina	4,700	5,700	1,400	1,250	6,580	7,125
Ohio	5,600	5,300	1,960	1,650	10,976	8,745
Tennessee	24,000	25,000	1,920	1,900	46,080	47,500
Virginia	5,900	6,500	1,390	1,150	8,201	7,475
West Virginia	1,300	1,200	1,300	1,300	1,690	1,560
Total:	153,150	152,300	1,908	1,850	292,172	281,698

1/ Data taken from "Annual Crop Summary", Agricultural Statistics Board, NASS, USDA, May 2005.

Table 2. Opening and closing dates, number of sales days and warehouse firms by State and market

State and market	2004 / 2005 1/				2003 / 2004 2/			
	Opening dates	Closing dates	Sales days	Whse firms	Opening dates	Closing dates	Sales days	Whse firms
Kentucky								
Bloomfield	11/18	01/13	4	1	11/18	01/06	6	1
Bowling Green	11/16	01/31	7	1	11/18	01/21	8	1
Carrollton	11/16	02/23	12	1	11/17	02/19	20	1
Cynthiana	11/17	03/15	10	2	11/17	02/20	25	2
Danville	11/15	03/16	27	1	11/17	02/20	24	1
Harrodsburg	11/15	02/24	23	3	11/17	02/18	23	3
Hopkinsville	11/23	02/02	4	2	11/20	02/20	5	2
Hors-Glas-Grn 3/	DID NOT OPERATE THIS SEASON				11/25	12/16	3	1
Lexington	11/15	03/15	34	4	11/17	02/20	34	5
London	DID NOT OPERATE THIS SEASON				11/18	01/22	4	1
Mayfield	11/23	02/02	4	2	11/20	01/22	4	2
Maysville	11/15	02/22	16	3	11/17	02/17	23	3
Morehead	11/16	02/22	11	1	11/17	02/19	17	1
Mt. Sterling	11/15	03/15	25	3	11/17	02/19	29	3
Owensboro	11/15	02/24	15	3	11/17	02/20	20	4
Paris	11/17	01/12	4	1	DID NOT OPERATE THIS SEASON			
Richmond	DID NOT OPERATE THIS SEASON				11/18	01/14	6	1
Shelbyville	11/17	02/08	10	1	11/18	02/18	12	1
Somerset	11/16	03/16	13	2	11/18	02/20	12	2
Springfield	DID NOT OPERATE THIS SEASON				DID NOT OPERATE THIS SEASON			
TOTAL:			31					35
 Tennessee								
Carthage	11/17	02/10	6	1	11/17	02/19	7	2
Clarksville	11/16	02/09	4	1	11/24	02/17	4	1
Fayetteville	11/22	01/18	3	1	11/18	02/18	5	1
Gallatin	11/17	01/12	4	1	11/24	02/17	5	1
Greeneville	11/15	01/27	11	4	11/17	02/09	15	4
Johnson City	DID NOT OPERATE THIS SEASON				DID NOT OPERATE THIS SEASON			
New Tazewell	11/16	01/11	5	1	11/18	01/14	7	1
Newport	11/17	01/12	4	1	11/19	01/15	7	1
Rogersville	12/16	02/22	2	1	12/18	02/09	2	1
Springfield	11/22	02/03	4	1	11/18	02/18	5	1
TOTAL:			12					13
 Virginia								
Abingdon	11/22	01/25	3	1	DID NOT OPERATE THIS SEASON			
Pennington Gap	11/18	01/13	5	1	11/20	01/14	6	1
TOTAL:			2					1

See footnotes at end of table.

Table 2. Opening and closing dates, number of sales days and warehouse firms by State and market -- Continued

State and market	2004 / 2005 1/				2003 / 2004 2/			
	Opening dates	Closing dates	Sales days	Whse firms	Opening dates	Closing dates	Sales days	Whse firms
North Carolina Asheville	11/15	01/26	27	2	11/17	01/15	23	2
Indiana Madison	11/15	02/23	12	2	11/17	02/19	20	2
Ohio Ripley	11/17	02/08	10	1	11/18	02/09	10	2
Total all States:			50				55	

1/ Markets closed for Christmas holidays from December 16, 2004 to January 10, 2005

2/ Markets closed for Christmas holidays from December 18, 2003 to January 5, 2004.

3/ Horse Cave, Glasgow and Greensburg, KY have merged into one market.

Table 3. Number of farm quotas and effective poundage, by States, 2003 - 2005 crops

State	2005		2004 1/		2003	
	Farm quotas	1,000 pounds 2/	Farm quotas	1,000 pounds 2/	Farm quotas	1,000 pounds 2/
Alabama			--	--	2	2
Arkansas			--	--	1	--
Georgia			--	--	22	46
Illinois			--	--	--	--
Indiana			--	--	7,644	8,782
Kansas			--	--	25	35
Kentucky			--	--	115,369	214,632
Missouri			--	--	1,307	2,893
North Carolina			--	--	10,725	14,136
Ohio			--	--	7,668	10,169
Oklahoma			--	--	1	1
Tennessee			--	--	64,808	63,561
Virginia			--	--	12,314	14,837
West Virginia			--	--	2,777	3,052
TOTAL:			--	--	222,663	332,147

1/ Subject to revision. Farm quotas and effective pounds were not available at press time.

2/ Totals may not add due to rounding.

Compiled from FSA records.

Table 4. Contract sales, value, and average price by States

State	2004 crop			2003 crop		
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
	100 pounds	100 pounds	100 pounds	100 pounds	100 pounds	100 pounds
Kentucky	175,764,112	349,801,662	199.02	165,332,753	328,715,316	198.82
TN/Virginia	40,861,066	80,734,254	197.58	42,931,485	84,912,959	197.92
Total Contract	216,625,178	430,535,916	198.75	208,264,238	413,628,275	198.61

Table 5. Producers' sales at auction, value, and average price by State and crop year

Kentucky							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	388,604,378	736,517,971	189.53	2002	59,244,368	115,965,877	194.74
2000	151,258,836	296,157,077	195.79	2003	47,186,245	92,681,161	196.42
2001	85,950,976	167,744,317	195.16	2004	47,323,777	94,091,483	198.82

Tennessee							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	98,448,965	186,350,295	189.29	2002	8,065,756	15,410,669	191.06
2000	47,565,835	92,532,862	194.54	2003	6,606,348	12,849,043	194.50
2001	12,318,718	23,682,081	192.24	2004	5,427,084	10,691,759	197.01

Virginia							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	19,315,257	36,603,866	189.51	2002	970,993	1,883,072	193.93
2000	4,545,691	8,813,741	193.89	2003	814,360	1,568,011	192.55
2001	1,386,411	2,661,999	192.01	2004	1,337,634	2,616,311	195.59

North Carolina							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	14,773,147	28,162,228	190.63	2002	5,002,243	9,633,326	192.58
2000	8,898,772	17,485,579	196.49	2003	3,726,257	7,246,145	194.46
2001	5,424,966	10,451,270	192.65	2004	4,171,939	8,085,357	193.80

West Virginia							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	DID NOT OPERATE THIS SEASON			2002	DID NOT OPERATE THIS SEASON		
2000	DID NOT OPERATE THIS SEASON			2003	DID NOT OPERATE THIS SEASON		
2001	DID NOT OPERATE THIS SEASON			2004	DID NOT OPERATE THIS SEASON		

Indiana							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	13,424,130	25,332,908	188.71	2002	3,072,751	5,964,173	194.10
2000	6,411,432	12,363,283	192.83	2003	2,658,996	5,195,495	195.39
2001	5,069,106	9,856,061	194.43	2004	3,347,968	6,640,233	198.34

Ohio							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	10,433,771	19,947,419	191.18	2002	1,982,900	3,886,410	196.00
2000	3,442,946	6,635,346	192.72	2003	1,490,055	2,897,447	194.45
2001	2,466,407	4,753,906	192.75	2004	1,874,826	3,731,467	199.03

Missouri							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	4,695,727	8,832,505	188.10	2002	DID NOT OPERATE THIS SEASON		
2000	1,345,854	2,498,767	185.66	2003	DID NOT OPERATE THIS SEASON		
2001	725,769	1,377,467	189.79	2004	DID NOT OPERATE THIS SEASON		

Total burley							
Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	549,695,375	1,041,747,192	189.51	2002	78,339,011	152,743,527	194.98
2000	223,469,366	436,486,655	195.32	2003	62,482,261	122,437,302	195.96
2001	113,342,353	220,527,101	194.57	2004	63,483,228	125,856,610	198.25

Table 6. Gross sales at auction, value, and average price by State and crop year

Kentucky

Crop	Sales	Value	Prices per 100 pounds	Crop	Sales	Value	Prices per 100 pounds
1999	413,631,880	785,143,139	189.82	2002	63,021,178	123,363,419	195.75
2000	169,275,691	331,749,941	195.98	2003	48,735,230	95,651,719	196.27
2001	95,217,019	185,885,589	195.22	2004	48,486,901	96,321,080	198.65

Tennessee

1999	101,550,697	192,274,653	189.34	2002	8,541,018	16,293,703	190.77
2000	50,351,450	97,920,814	194.47	2003	6,664,920	12,961,297	194.47
2001	12,947,520	24,871,612	192.10	2004	5,488,552	10,791,362	196.62

Virginia

1999	19,827,987	37,585,408	189.56	2002	984,549	1,909,242	193.92
2000	4,653,288	9,019,806	193.84	2003	814,360	1,568,011	192.55
2001	1,400,838	2,689,960	192.03	2004	1,337,634	2,616,311	195.59

North Carolina

1999	16,141,773	30,813,017	190.89	2002	5,013,289	9,655,002	192.59
2000	9,525,871	18,702,203	196.33	2003	3,730,326	7,248,349	194.31
2001	5,431,279	10,455,065	192.50	2004	4,177,408	8,088,067	193.61

West Virginia

1999	DID NOT OPERATE THIS SEASON		2002	DID NOT OPERATE THIS SEASON	
2000	DID NOT OPERATE THIS SEASON		2003	DID NOT OPERATE THIS SEASON	
2001	DID NOT OPERATE THIS SEASON		2004	DID NOT OPERATE THIS SEASON	

Indiana

1999	14,077,895	26,653,474	189.33	2002	3,183,100	6,186,631	194.36
2000	6,950,783	13,464,909	193.72	2003	2,758,920	5,362,713	194.38
2001	5,335,512	10,391,595	194.76	2004	3,388,818	6,716,175	198.19

Ohio

1999	10,734,992	20,519,062	191.14	2002	2,012,373	3,943,455	195.96
2000	3,503,850	6,727,123	191.99	2003	1,510,111	2,931,578	194.13
2001	2,498,174	4,814,781	192.73	2004	1,876,997	3,734,605	198.97

Missouri

1999	4,713,479	8,857,288	187.91	2002	DID NOT OPERATE THIS SEASON		
2000	1,348,873	2,501,160	185.43	2003	DID NOT OPERATE THIS SEASON		
2001	727,738	1,379,347	189.54	2004	DID NOT OPERATE THIS SEASON		

Total burley

1999	580,678,703	1,101,846,041	189.75	2002	82,755,507	161,351,452	194.97
2000	245,609,806	480,085,956	195.47	2003	64,213,867	125,723,667	195.79
2001	123,558,080	240,487,949	194.64	2004	64,756,310	128,267,600	198.08

Table 7. Resales, average price, and percentage of gross sales by State and crop year

Kentucky						
Crop	Resales	Price per 100 pounds	Percentage of gross sales	Crop	Resales	Price per 100 pounds
	Pounds	Dollars	Percent		Pounds	Dollars
1999	25,027,502	194.29	6.1	2002	3,776,810	195.87
2000	18,016,855	197.55	10.6	2003	1,548,985	191.77
2001	9,266,043	195.78	9.7	2004	1,163,124	191.69

Tennessee						
1999	3,101,732	191.00	3.1	2002	475,262	185.80
2000	2,785,615	193.42	5.5	2003	58,572	191.65
2001	628,802	189.17	4.9	2004	61,468	162.04

Virginia						
1999	512,730	191.43	2.6	2002	13,556	193.05
2000	107,597	191.52	2.3	2003	--	--
2001	14,427	193.81	1.0	2004	--	--

North Carolina						
1999	1,368,626	193.68	8.5	2002	11,046	193.23
2000	627,099	194.01	6.6	2003	4,069	54.17
2001	6,313	60.11	0.1	2004	5,469	49.55

West Virginia						
1999	DID NOT OPERATE THIS SEASON		2002	DID NOT OPERATE THIS SEASON		
2000	DID NOT OPERATE THIS SEASON		2003	DID NOT OPERATE THIS SEASON		
2001	DID NOT OPERATE THIS SEASON		2004	DID NOT OPERATE THIS SEASON		

Indiana						
1999	653,765	201.99	4.6	2002	110,349	201.59
2000	539,351	204.25	7.8	2003	99,924	167.35
2001	266,406	201.02	5.0	2004	40,850	185.90

Ohio						
1999	301,221	189.78	2.8	2002	29,473	193.55
2000	60,904	150.69	1.7	2003	20,056	170.18
2001	31,767	191.63	1.3	2004	2,171	144.54

Missouri						
1999	17,752	139.61	0.4	2002	DID NOT OPERATE THIS SEASON	
2000	3,019	79.26	0.2	2003	DID NOT OPERATE THIS SEASON	
2001	1,969	95.48	0.3	2004	DID NOT OPERATE THIS SEASON	

Total burley resales						
1999	30,983,328	193.97	5.3	2002	4,416,496	194.90
2000	22,140,440	196.92	9.0	2003	1,731,606	189.79
2001	10,215,727	195.39	8.3	2004	1,273,082	189.38

Table 8. Warehouse firms and charges for the 2004/2005 marketing season

State and market	Whse firms	Auction fee 1/	Commission on gross sales	State and market	Whse firms	Auction fee 1/	Commission on gross sales
KENTUCKY		Dollars	Percent	TENNESSEE		Dollars	Percent
Bloomfield	1	6.25	--	Carthage	1	8.00	--
Bowling Green	1	--	6.00	Clarksville	1	1.00	5.00
Carrollton	1	1.00	5.50	Fayetteville	1	2.50	5.50
Cynthiana	2	7.00	--	Gallatin	1	8.50	--
Danville	1	--	4.25	Greeneville	1	1.00	5.00
Glasgow		DID NOT OPERATE THIS SEASON			1	1.00	5.25
Greensburg		DID NOT OPERATE THIS SEASON			1	1.00	4.00
Harrodsburg	2	--	4.25		1	--	5.75
	1	8.30	--	Johnson City		DID NOT OPERATE THIS SEASON	
Hopkinsville	1	--	5.50	New Tazewell	1	1.50	4.00
	1	--	6.00	Newport	1	1.00	4.90
Horse Cave		DID NOT OPERATE THIS SEASON		Rogersville	1	8.00	--
Lexington	2	--	4.50	Springfield	1	2.00	5.50
	1	--	4.00				
	1	--	6.00				
London		DID NOT OPERATE THIS SEASON		VIRGINIA			
Mayfield	1	1.00	5.00	Abingdon	1	*.25	4.00
	1	--	5.00	Pennington Gap	1	*.25	4.00
Maysville	1	6.95	6.85				
	1	6.00	6.00	NORTH CAROLINA 2/			
	1	6.00	6.95	Morehead			
Morehead	1	6.00	6.75	Mt. Sterling	3		
Mt. Sterling	3	1.00	3.95	Owensboro	2		
Owensboro	2	--	4.40		1		
	1	2.00	3.50		1		
Paris	1	7.00	--	INDIANA			
Richmond		DID NOT OPERATE THIS SEASON		Madison	1	12.10	--
Shelbyville	1	2.00	5.50		1	11.25	--
Somerset	2	1.85	5.00				
Springfield		DID NOT OPERATE THIS SEASON		OHIO			
				Ripley	1	5.99	--

1/ Rate per 100 pounds; basic charges; some markets have additional charges for weighing small lots, insurance, etc.

2/ Rates are for all out-of-state producers. No charges were assessed for North Carolina producers.

* Rate per lot.

Rebates of varying amounts are offered by several warehouses.

Table 9. Gross sales at auction, value, and average price by State and market

State and market	2004 crop			2003 crop		
	Sales	Value	Price per 100 pounds	Sales	Value	Price per 100 pounds
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
Kentucky						
Bloomfield	1,063,144	2,098,270	197.36	1,088,152	2,153,324	197.89
Bowling Green	1,304,904	2,572,476	197.14	1,258,295	2,471,039	196.38
Carrollton	2,823,258	5,611,804	198.77	2,216,387	4,290,519	193.58
Cynthiana	2,059,681	4,105,174	199.31	4,004,916	7,853,549	196.10
Danville	4,093,688	8,241,094	201.31	3,475,195	6,902,509	198.62
Harrodsburg	3,863,705	7,761,209	200.87	3,476,455	6,872,645	197.69
Hopkinsville	265,780	519,488	195.46	216,689	423,347	195.37
Hors-Glas-Grn 3/	DID NOT OPERATE THIS SEASON			465,513	910,636	195.62
Lexington	10,872,339	21,629,791	198.94	10,197,750	19,968,160	195.81
London	DID NOT OPERATE THIS SEASON			239,895	460,630	192.01
Mayfield	339,949	665,392	195.73	345,493	676,160	195.71
Maysville	4,944,250	9,837,151	198.96	3,795,924	7,461,500	196.57
Morehead	2,009,450	3,848,226	191.51	1,820,466	3,498,775	192.19
Mt. Sterling	6,766,399	13,540,474	200.11	7,084,737	13,981,173	197.34
Owensboro	4,068,322	8,033,540	197.47	4,358,322	8,623,155	197.85
Paris	219,349	441,929	201.47	DID NOT OPERATE THIS SEASON		
Richmond	DID NOT OPERATE THIS SEASON			876,599	1,704,575	194.45
Shelbyville	1,839,278	3,644,166	198.13	2,058,148	4,046,506	196.61
Somerset	1,953,405	3,770,896	193.04	1,756,294	3,353,517	190.94
Springfield	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
Total KY:	48,486,901	96,321,080	198.65	48,735,230	95,651,719	196.27
 Indiana						
Madison	3,388,818	6,719,175	198.19	2,758,920	5,362,713	194.38
Total IN:	3,388,818	6,719,175	198.19	2,758,920	5,362,713	194.38

Table 9. Gross sales at auction, value, and average price by State and market--Continued

State and market	2004 crop			2003 crop		
	Sales	Value	Price per 100 pounds	Sales	Value	Price per 100 pounds
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
Tennessee						
Carthage	551,862	1,083,942	196.42	1,043,051	2,038,370	195.42
Clarksville	189,792	377,312	198.80	137,977	276,710	200.55
Fayetteville	240,540	480,546	199.78	384,150	763,780	198.82
Gallatin	474,158	939,904	198.23	434,497	850,272	195.69
Greeneville	1,750,658	3,469,467	198.18	2,075,936	4,054,272	195.30
Johnson City	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
New Tazewell	1,038,562	2,064,287	198.76	1,187,515	2,304,136	194.03
Newport	499,079	978,768	196.11	661,051	1,283,946	194.23
Rogersville	47,490	33,827	71.23	71,691	88,644	123.65
Springfield	696,411	1,363,309	195.76	669,052	1,301,167	194.48
Total TN:	5,488,552	10,791,362	196.62	6,664,920	12,961,297	194.47
Virginia						
Abingdon	501,494	968,515	193.13	DID NOT OPERATE THIS SEASON		
Pennington Gap	836,140	1,647,796	197.07	814,360	1,568,011	192.55
Total VA:	1,337,634	2,616,311	195.59	814,360	1,568,011	192.55
North Carolina						
Asheville	4,177,408	8,088,067	193.61	3,730,326	7,248,349	194.31
Ohio						
Ripley	1,876,997	3,734,605	198.97	1,510,111	2,931,578	194.13
Total Gross Sales:	64,756,310	128,267,600	198.08	64,213,867	125,723,667	195.79

3/ See footnote at end of table 2.

Table 10. Producers' sales at auction, value, and average price by State and market

State and market	2004 crop			2003 crop		
	Sales	Value	Price per 100 pounds	Sales	Value	Price per 100 pounds
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
Kentucky						
Bloomfield	1,037,224	2,058,777	198.49	1,052,472	2,081,396	197.76
Bowling Green	1,285,638	2,535,916	197.25	1,189,737	2,341,839	196.84
Carrollton	2,794,700	5,559,701	198.94	2,167,689	4,208,017	194.12
Cynthiana	2,057,662	4,101,096	199.31	4,003,222	7,850,009	196.09
Danville	3,965,154	7,982,610	201.32	3,369,690	6,689,254	198.51
Harrodsburg	3,820,218	7,675,001	200.90	3,317,152	6,556,860	197.67
Hopkinsville	265,780	519,488	195.46	216,689	423,347	195.37
Hors-Glas-Grn 3/	DID NOT OPERATE THIS SEASON			464,990	909,607	195.62
Lexington	10,718,482	21,322,606	198.93	10,054,266	19,697,041	195.91
London	DID NOT OPERATE THIS SEASON			237,850	456,786	192.00
Mayfield	335,042	655,455	195.63	345,314	675,786	195.70
Maysville	4,756,889	9,466,012	199.00	3,500,025	6,854,164	195.83
Morehead	1,958,020	3,778,989	193.00	1,616,234	3,148,667	194.82
Mt. Sterling	6,506,256	13,025,503	200.20	6,994,337	13,802,624	197.34
Owensboro	3,868,956	7,640,887	197.49	4,047,461	8,028,323	198.35
Paris	219,349	441,929	201.47	DID NOT OPERATE THIS SEASON		
Richmond	DID NOT OPERATE THIS SEASON			876,599	1,704,575	194.45
Shelbyville	1,822,159	3,620,963	198.72	2,056,029	4,042,056	196.60
Somerset	1,912,248	3,706,550	193.83	1,676,489	3,210,922	191.53
Springfield	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
Total KY:	47,323,777	94,091,483	198.82	47,186,245	92,681,161	196.42
 Indiana						
Madison	3,347,968	6,640,233	198.34	2,658,996	5,195,495	195.39
Total IN:	3,347,968	6,640,233	198.34	2,658,996	5,195,495	195.39

Table 10. Producers' sales at auction, value, and average price by State and market
--Continued

State and market	2004 crop			2003 crop		
	Sales	Value	Price per 100 pounds	Sales	Value	Price per 100 pounds
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
Tennessee						
Carthage	550,979	1,082,194	196.41	1,042,896	2,038,065	195.42
Clarksville	189,792	377,312	198.80	137,977	276,710	200.55
Fayetteville	240,540	480,546	199.78	376,526	748,555	198.81
Gallatin	442,648	878,715	198.51	424,717	832,034	195.90
Greeneville	1,746,060	3,459,227	198.12	2,062,285	4,026,164	195.23
Johnson City	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
New Tazewell	1,035,060	2,056,988	198.73	1,187,515	2,304,136	194.03
Newport	495,001	970,595	196.08	635,583	1,234,119	194.17
Rogersville	30,593	22,873	74.77	69,797	88,093	126.21
Springfield	696,411	1,363,309	195.76	669,052	1,301,167	194.48
Total TN:	5,427,084	10,691,759	197.01	6,606,348	12,849,043	194.50
Virginia						
Abingdon	501,494	968,515	193.13	DID NOT OPERATE THIS SEASON		
Pennington Gap	836,140	1,647,796	197.07	814,360	1,568,011	192.55
Total VA:	1,337,634	2,616,311	195.59	814,360	1,568,011	192.55
North Carolina						
Asheville	4,171,939	8,085,357	193.80	3,726,257	7,246,145	194.46
Ohio						
Ripley	1,874,826	3,731,467	199.03	1,490,055	2,897,447	194.45
Total Net Sales	63,483,228	125,856,610	198.25	62,482,261	122,437,302	195.96

3/ See footnote at end of table 2.

Table 11. Resale pounds, value, and average price by State and market

State and market	2004 crop			2003 crop		
	Sales	Value	Price per 100 pounds	Sales	Value	Price per 100 pounds
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
Kentucky						
Bloomfield	25,920	39,493	152.36	35,680	71,928	201.59
Bowling Green	19,266	36,560	189.76	68,558	129,200	188.45
Carrollton	28,558	52,103	182.45	48,698	82,502	169.42
Cynthiana	2,019	4,078	201.98	1,694	3,540	208.97
Danville	128,534	258,484	201.10	105,505	213,255	202.13
Harrodsburg	43,487	86,208	198.24	159,303	315,785	198.23
Hopkinsville	--	--	--	--	--	--
Hors-Glas-Grn 3/	DID NOT OPERATE THIS SEASON			523	1,029	196.75
Lexington	153,857	307,185	199.66	143,484	271,119	188.95
London	DID NOT OPERATE THIS SEASON			2,045	3,956	193.45
Mayfield	4,907	9,937	202.51	179	374	208.94
Maysville	187,361	371,139	198.09	295,899	607,336	205.25
Morehead	51,430	69,237	134.62	204,232	350,108	171.43
Mt. Sterling	260,143	514,971	197.96	90,400	178,549	197.51
Owensboro	199,366	392,653	196.95	310,861	594,832	191.35
Paris	--	--	--	DID NOT OPERATE THIS SEASON		
Richmond	DID NOT OPERATE THIS SEASON			--	--	--
Shelbyville	17,119	23,203	135.54	2,119	4,450	210.00
Somerset	41,157	64,346	156.34	79,805	142,595	178.68
Springfield	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
Total KY:	1,163,124	2,229,597	191.69	1,548,985	2,970,558	191.77
 Indiana						
Madison	40,850	75,942	185.90	99,924	167,218	167.35
Total IN:	40,850	75,942	185.90	99,924	167,218	167.35

Table 11. Resale pounds, value, and average price by State and market--Continued

State and market	2004 crop			2003 crop		
	Sales	Value	Price per 100 pounds	Sales	Value	Price per 100 pounds
	Pounds	Dollars	Dollars	Pounds	Dollars	Dollars
Tennessee						
Carthage	883	1,748	197.96	155	305	196.77
Clarksville	--	--	--	--	--	--
Fayetteville	--	--	--	7,624	15,225	199.70
Gallatin	31,510	61,189	194.19	9,780	18,238	186.48
Greeneville	4,598	10,240	222.71	13,651	28,108	205.90
Johnson City	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
New Tazewell	3,502	7,299	208.42	--	--	--
Newport	4,078	8,173	200.42	25,468	49,827	195.65
Rogersville	16,897	10,954	64.83	1,894	551	29.09
Springfield	--	--	--	--	--	--
Total TN:	61,468	99,603	162.04	58,572	112,254	191.65
Virginia						
Abingdon	--	--	--	DID NOT OPERATE THIS SEASON		
Pennington Gap	--	--	--	--	--	--
Total VA:	--	--	--	--	--	--
North Carolina						
Asheville	5,469	2,710	49.55	4,069	2,204	54.17
Ohio						
Ripley	2,171	3,138	144.54	20,056	34,131	170.18
Total Resales	1,273,082	2,410,990	189.38	1,731,606	3,286,365	189.79

3/ See footnote at end of table 2.

Table 12. Rank of markets by volume of gross sales for the 2004/2005 marketing season

State and market	Rank by			State and market	Rank by		
	Sales	State	Type		Sales	State	Type
KENTUCKY	Mil. lbs.			TENNESSEE	Mil. lbs.		
Lexington	10.9	1	1	Greeneville	1.8	1	15
Mt. Sterling	6.8	2	2	New Tazewell	1.0	2	18
Maysville	4.9	3	3	Springfield	.7	3	20
Danville	4.1	4	5	Carthage	.6	4	21
Owensboro	4.1	5	6	Newport	.5	5	23
Harrodsburg	3.9	6	7	Gallatin	.5	6	24
Carrollton	2.8	7	9	Fayetteville	.2	7	27
Cynthiana	2.1	8	10	Clarksville	.2	8	29
Morehead	2.0	9	11	Rogersville	.05	9	30
Somerset	2.0	10	12				
Shelbyville	1.8	11	14	VIRGINIA			
Bowling Green	1.3	12	16	Pennington Gap	.8	1	19
Bloomfield	1.1	13	17	Abingdon	.5	2	22
Mayfield	.3	14	25	NORTH CAROLINA			
Hopkinsville	.3	15	26	Asheville	4.2	1	4
Paris	.2	16	28	INDIANA			
				Madison	3.4	1	8
				OHIO			
				Ripley	1.9	1	13

In instances where gross sales of two or more markets were identical when rounded to millions of pounds, rank was determined from sales on an exact poundage basis.

There were five eligible auction markets that did not operate this season.

Table 13. Movement of tobacco across State lines

State in which produced and marketing season	Total sold out of State	Indiana	Kentucky	Sold in Missouri	North Carolina	Ohio	Tennessee	Virginia
	Pounds 1/				Pounds			
2004/2005								
Alabama								
Arkansas								
Georgia	2,334				2,334			
Illinois								
Indiana	722,926	1,099,425	722,805	16,522	121	112,568	3,687	
Kansas	1,263,286		487,882		47,606			
Kentucky	487,882		102,848					
Missouri	639,102		1,438,096					
North Carolina	1,438,096		529,880					
Ohio	787,015		84,434					
Tennessee	317,393		380,905					
Virginia	498,115		3,763,372					
West Virginia	6,172,671	1,099,425	254,776		660,213	107,437	465	
TOTAL						155,164	239,721	
2003/2004								
Alabama								
Arkansas								
Georgia	7,512				7,512		1,346	
Illinois								
Indiana	741,041							
Kansas	15,805	889,933	739,695	15,805				
Kentucky	1,028,767							
Missouri	448,834		448,834					
North Carolina	560,750		50,868					
Ohio	984,308		984,308					
Tennessee	412,158		296,540					
Virginia	244,667		49,986					
West Virginia	537,892		443,879					
TOTAL	4,981,734	889,933	3,029,915	134,159	104,664	85,936	165,144	26,585

1/ Not final—subject to revision.

Table 14. Percentage distribution of recorded auction sales by group, quality, and color by crop year

(Group)								
Crop Year	B leaf	T tips	C lugs	X flyings	M mixed	N nondescript	miscellaneous	
1999	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
1999	19.0	17.8	34.0	28.1	.7	.3	.2	
2000	39.5	17.9	25.4	15.9	.5	.2	.6	
2001	38.3	13.9	31.4	15.2	.5	.2	.5	
2002	26.3	21.8	28.0	21.8	.8	.5	.8	
2003	43.4	17.0	22.3	16.3	.2	.4	.4	
2004	46.7	21.9	18.8	11.5	.4	.2	.5	

(Quality)								
Crop Year	1 choice	2 fine	3 good	4 fair	5 low	nondescript	miscellaneous	
1999	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
1999	--	.5	15.8	76.6	6.5	.3	.2	
2000	.1	1.3	18.9	71.2	7.7	.2	.6	
2001	.2	4.0	21.9	66.6	6.6	.2	.5	
2002	--	2.3	19.3	67.1	10.1	.5	.8	
2003	--	3.6	16.1	70.5	9.0	.4	.4	
2004	.3	7.5	14.9	69.7	6.9	.2	.5	

(Color)											
Crop Year	L	F	FR	R	D	K	M	V	G	nond.	misc.
1999	Pct.	Pct.									
1999	18.4	73.5	4.5	--	--	.4	.2	1.9	.5	.3	.2
2000	2.0	69.4	26.2	.4	.1	.1	.1	.6	.3	.2	.6
2001	2.5	68.8	25.1	.4	.1	.8	.5	.9	.2	.2	.5
2002	3.8	67.3	23.4	.9	.2	--	.3	1.9	.8	.5	.8
2003	2.0	74.6	19.2	.3	--	.3	.5	1.7	.6	.4	.4
2004	.4	65.6	31.2	1.2	--	--	.1	.6	.2	.2	.5

(Color key)											
L - buff				R - red				V - greenish			
F - tan				D - dark red				G - green			
FL - tannish buff				K - variegated				N - nondescript			
FR - tannish red				M - mixed				Misc. - No-G, W and U			

Table 15. Average weight per lot by crop year

Crop	Average weight per lot	Crop	Average weight per lot
	Pounds		Pounds
1999	501	2002	462
2000	473	2003	459
2001	467	2004	447

Table 16. Loan level and receipts of grower cooperatives by crop year

Crop	Loan level	Loan receipts (green weight) 1/	Percentage of net auction sales	Crop	Loan level	Loan receipts (green weight) 1/	Percentage of net auction sales
1999	Cents 2/	1,000 pounds	Percent	2002	Cents 2/	1,000 pounds	Percent
1999	178.9	230,555	41.9	2002	183.5	24,321	31.1
2000	180.5	19,348	8.7	2003	184.9	40,214	64.4
2001	182.6	12,407	11.0	2004	187.3	48,035	75.7

1/ Commodity Credit Corporation loans made available to growers through Burley Tobacco Growers' Cooperative Association, Lexington, KY and Burley Stabilization Corporation, Knoxville, TN.

2/ Per hundred pounds

Table 17. Season average prices and advance rates by individual grades, per 100 pounds 1/

Group and grade 2/	2004 crop Season average		Group and grade 2/	2004 crop Season average		Group and grade 2/	2004 crop Season average	
	Dollars	Dollars		Dollars	Dollars		Dollars	Dollars
Flyings								
X1L	--	195	B4F	197	197	T5F	195	194
X2L	195	195	B5F	188	188	T3FR	209	209
X3L	193	193	*B2FL	--	--	T4FR	209	209
X4L	193	193	*B3FL	--	--	T5FR	204	204
X5L	--	187	*B4FL	--	--	T3R	210	209
X1F	195	195	B1FR	--	204	T4R	209	209
X2F	195	195	B2FR	205	204	T5R	205	204
X3F	194	194	B3FR	203	202	T4D	(178)	174
X4F	194	194	B4FR	203	202	T5D	164	162
X5F	188	187	B5FR	194	194	T4K	--	127
X4M	--	165	B1R	--	208	T5K	--	127
X5M	(161)	161	B2R	(209)	208	T4VF	173	169
X4G	--	119	B3R	(207)	206	T5VF	(158)	158
X5G	--	117	B4R	207	206	T4VR	173	171
			B5R	--	196	T5VR	(161)	160
			B4D	--	161	T4GF	--	113
Lugs			B5D	(157)	157	T5GF	(116)	108
C1L	--	190	B3K	--	148	T4GR	--	133
C2L	--	190	B4K	--	148	T5GR	(132)	130
C3L	--	189	B5K	--	126			
C4L	189	189	B2M	--	182	Mixed group		
C5L	--	184	B3M	--	182	M3F	--	109
C1F	--	195	B4M	(184)	182	M4F	112	109
C2F	195	195	B5M	175	175	M5F	113	109
C3F	194	194	B3VF	(179)	179	M3FR	--	109
C4F	194	194	B4VF	177	177	M4FR	111	109
C5F	188	188	B5VF	--	160	M5FR	112	109
C3K	--	143	B3VR	--	175	M4K	--	109
C4K	--	143	B4VR	--	175	M5K	--	109
C5K	--	123	B5VR	--	159	M4G	--	109
C3M	--	176	B3GF	--	134	M5G	(110)	109
C4M	176	176	B4GF	138	134			
C5M	171	171	B5GF	(134)	134	Nondescript		
C3V	--	180	B3GR	--	139	N1L	90	87
C4V	180	180	B4GR	--	139	N2L	(52)	0
C5V	--	172	B5GR	--	139	N1F	98	87
C4G	--	117		--	139	N1R	95	87
C5G	--	117				N2R	--	0
Leaf			Tips			N1G	91	87
B1F	202	201	T3F	206	205	N2G	(41)	0
B2F	202	201	T4F	205	205			
B3F	198	197						

1/ Averages are based on auction bids and include baled, tied and sheeted tobacco. Averages are in parentheses in instances where 10 or more but less than 20 lots were recorded during the season; averages are not quoted when less than 10 lots were recorded.

2/ For key to standard grade marks see page 4.

3/ Commodity Credit Corporation loans are made available to growers through the following cooperative associations: Burley Tobacco Growers' Cooperative Assoc., Lexington, KY and Burley Stabilization Corporation, Knoxville, TN.

* Suspended grades

Table 18. Weekly average prices and advance rates by individual grades, per 100 pounds

Group and Grade	Week ending										
	Nov. 19	Nov. 26	Dec. 3	Dec. 10	Dec. 17	Jan. 14	Jan. 21	Jan. 28	Feb. 4 1/	Season 2004	Adv. Rate
Flyings											
X1L	--	--	--	--	--	--	--	--	--	--	195
X2L	--	--	--	--	--	--	--	--	--	195	195
X3L	--	--	--	--	--	--	--	--	--	193	193
X4L	--	--	--	--	--	--	--	--	--	193	193
X5L	--	--	--	--	--	--	--	--	--	--	187
X1F	--	--	--	--	--	--	--	--	--	195	195
X2F	195	196	195	195	195	195	195	195	--	195	195
X3F	194	194	194	194	194	195	194	194	194	194	194
X4F	194	194	194	194	194	195	194	195	194	194	194
X5F	187	188	187	188	187	188	187	187	188	188	187
X4M	--	--	--	--	--	--	--	--	--	--	165
X5M	--	--	--	--	--	--	--	--	--	--	161
X4G	--	--	--	--	--	--	--	--	--	--	119
X5G	--	--	--	--	--	--	--	--	--	--	117
Cutters											
C1L	--	--	--	--	--	--	--	--	--	--	190
C2L	--	--	--	--	--	--	--	--	--	--	190
C3L	--	--	--	--	--	--	--	--	--	--	189
C4L	--	--	--	--	--	--	--	--	--	189	189
CSL	--	--	--	--	--	--	--	--	--	--	184
C1F	--	--	--	--	--	--	--	--	--	--	195
C2F	--	--	--	195	--	195	195	--	--	195	195
C3F	195	195	194	194	194	194	194	194	--	194	194
C4F	194	194	194	194	194	194	194	194	194	194	194
C5F	188	188	188	188	188	188	188	188	188	188	188
C3K	--	--	--	--	--	--	--	--	--	--	143
C4K	--	--	--	--	--	--	--	--	--	--	143
CSK	--	--	--	--	--	--	--	--	--	--	123
C3M	--	--	--	--	--	--	--	--	--	--	176
C4M	--	--	--	--	--	--	--	--	--	176	176
CSM	--	--	--	--	--	--	--	--	--	171	171
C3V	--	--	--	--	--	--	--	--	--	--	180
C4V	--	--	--	--	--	--	--	--	--	180	180
CSV	--	--	--	--	--	--	--	--	--	--	172
C4G	--	--	--	--	--	--	--	--	--	--	117
CSG	--	--	--	--	--	--	--	--	--	--	117
Leaf											
B1F	--	--	202	--	--	--	--	--	--	202	201
B2F	202	202	201	202	201	202	202	201	201	202	201
B3F	198	198	198	198	197	197	198	197	197	198	197
B4F	198	198	197	197	197	198	197	197	197	197	197
B5F	188	188	188	188	189	189	188	188	--	188	188
B1FR	--	--	--	--	--	--	--	--	--	--	204
B2FR	--	205	206	204	204	204	205	--	--	205	204
B3FR	203	205	203	203	202	202	203	202	--	203	202
B4FR	203	203	203	202	202	202	203	202	202	203	202
B5FR	194	195	194	194	194	194	194	194	--	194	194

Table 18. Weekly average prices and advance rates by individual grades, per 100 pounds

Group and Grade	Week ending										
	Nov. 19	Nov. 26	Dec. 3	Dec. 10	Dec. 17	Jan. 14	Jan. 21	Jan. 28	Feb. 4 1/	Season 2004	Adv. Rate
B1R	--	--	--	--	--	--	--	--	--	--	208
B2R	--	--	--	--	--	--	--	--	--	--	208
B3R	--	--	--	--	--	--	--	--	--	--	206
B4R	--	--	--	--	--	--	--	--	--	207	206
B5R	--	--	--	--	--	--	--	--	--	--	196
B4D	--	--	--	--	--	--	--	--	--	--	161
B5D	--	--	--	--	--	--	--	--	--	--	157
B3K	--	--	--	--	--	--	--	--	--	--	148
B4K	--	--	--	--	--	--	--	--	--	--	148
B5K	--	--	--	--	--	--	--	--	--	--	126
B2M	--	--	--	--	--	--	--	--	--	--	182
B3M	--	--	--	--	--	--	--	--	--	--	182
B4M	--	--	--	--	--	--	--	--	--	--	182
B5M	--	--	--	--	--	--	--	--	--	175	175
B3VF	--	--	--	--	--	--	--	--	--	--	179
B4VF	--	--	--	--	--	177	--	177	--	177	177
B5VF	--	--	--	--	--	--	--	--	--	--	160
B3VR	--	--	--	--	--	--	--	--	--	--	175
B4VR	--	--	--	--	--	--	--	--	--	--	175
B5VR	--	--	--	--	--	--	--	--	--	--	159
B3GF	--	--	--	--	--	--	--	--	--	--	134
B4GF	--	--	--	--	--	--	--	--	--	138	134
B5GF	--	--	--	--	--	--	--	--	--	--	134
B3GR	--	--	--	--	--	--	--	--	--	--	139
B4GR	--	--	--	--	--	--	--	--	--	--	139
B5GR	--	--	--	--	--	--	--	--	--	--	139
Tips											
T3F	--	--	--	--	--	--	--	--	--	206	205
T4F	205	205	205	206	205	205	205	205	205	205	205
T5F	195	195	194	194	195	194	194	194	--	195	194
T3FR	210	210	209	210	209	209	210	209	209	209	209
T4FR	209	209	209	209	209	209	210	209	209	209	209
T5FR	204	204	204	204	204	204	204	204	204	204	204
T3R	--	--	--	--	--	--	--	--	--	210	209
T4R	210	209	209	209	209	210	--	--	--	209	209
T5R	--	--	--	--	--	--	--	--	--	205	204
T4D	--	--	--	--	--	--	--	--	--	--	174
T5D	--	--	--	--	--	--	--	--	--	164	162
T4K	--	--	--	--	--	--	--	--	--	--	127
T5K	--	--	--	--	--	--	--	--	--	--	127
T4VF	--	--	--	--	--	--	--	--	--	173	169
T5VF	--	--	--	--	--	--	--	--	--	--	158
T4VR	--	--	--	--	--	--	--	--	--	173	171
T5VR	--	--	--	--	--	--	--	--	--	--	160
T4GF	--	--	--	--	--	--	--	--	--	--	113
T5GF	--	--	--	--	--	--	--	--	--	--	108
T4GR	--	--	--	--	--	--	--	--	--	--	133
T5GR	--	--	--	--	--	--	--	--	--	--	130

Table 18. Weekly average prices and advance rates by individual grades, per 100 pounds

Group and Grade	Week ending										
	Nov. 19	Nov. 26	Dec. 3	Dec. 10	Dec. 17	Jan. 14	Jan. 21	Jan. 28	Feb. 4 1/	Season 2004	Adv. Rate
Mixed											
M3F	--	--	--	--	--	--	--	--	--	--	109
M4F	--	--	--	--	--	--	--	--	--	112	109
M5F	--	--	--	--	--	110	--	--	--	113	109
M3FR	--	--	--	--	--	--	--	--	--	--	109
M4FR	--	--	--	--	--	--	--	--	--	111	109
M5FR	--	--	--	--	--	--	111	--	--	112	109
M4K	--	--	--	--	--	--	--	--	--	--	109
M5K	--	--	--	--	--	--	--	--	--	--	109
M4G	--	--	--	--	--	--	--	--	--	--	109
M5G	--	--	--	--	--	--	--	--	--	--	109
Nondescript											
N1L	--	--	--	--	--	--	--	--	--	90	87
N2L	--	--	--	--	--	--	--	--	--	--	0
N1F	--	--	--	--	--	--	--	--	--	98	87
N1R	--	--	--	--	--	--	--	--	--	95	87
N2R	--	--	--	--	--	--	--	--	--	--	0
N1G	--	--	--	--	--	--	--	--	--	91	87
N2G	--	--	--	--	--	--	--	--	--	--	0
Misc.											
Wet											
"W"	--	--	--	--	--	--	--	--	--	--	0
Unsound											
"U"	--	--	--	--	--	--	--	--	--	--	0
No-grade											
"No-G"	--	--	67	105	59	48	47	46	--	58	0

Averages based on auction sales. Dashes indicate that less than 20 lots were recorded for the week.

1/ No averages shown after February 4, 2005, due to limited sales.

Table 19. Percentage distribution of recorded auction sales by individual grades, 2002-2004 crops

Group and grade	2004	Crop of 2003	2002	Group and grade	2004	Crop of 2003	2002	Group and grade	2004	Crop of 2003	2002
Flyings:				Leaf (cont'd)				Tips (cont'd)			
X1L	.000	.003	.002	*B2FL	.000	.000	.000	T5R	.092	.034	.088
X2L	.058	.079	.194	*B3FL	.000	.000	.000	Total TR	1.063	.254	.844
X3L	.036	.273	1.400	*B4FL	.000	.000	.000	T4D	.026	.012	.013
X4L	.086	.758	1.357	Total BFL	.000	.000	.000	TSD	.045	.030	.128
X5L	.007	.076	.044	B1FR	.026	.000	.007	Total TD	.071	.042	.141
Total XL	.187	1.189	2.997	B2FR	.826	.099	.026	T4K	.001	.071	.013
X1F	.113	.010	.036	B3FR	2.486	1.797	1.548	T5K	.000	.015	.000
X2F	1.607	.700	.893	B4FR	10.167	7.092	6.783	Total TK	.001	.086	.013
X3F	2.372	3.334	4.479	B5FR	.829	.678	1.176	T4VF	.066	.121	.700
X4F	6.692	9.886	11.431	Total BFR	14.334	9.666	9.540	T5VF	.024	.038	.097
X5F	.511	1.089	1.842	B1R	.000	.000	.000	Total TVF	.090	.159	.797
Total XF	11.295	15.019	18.681	B2R	.030	.014	.000	T4VR	.047	.046	.067
X4M	.001	.006	.004	B3R	.028	.016	.020	T5VR	.015	.039	.038
X5M	.011	.026	.048	B4R	.067	.033	.054	Total TVR	.062	.085	.105
Total XM	.012	.032	.052	B5R	.004	.024	.004	T4GF	.002	.042	.123
X4G	.005	.052	.030	Total BR	.129	.087	.078	T5GF	.012	.036	.055
X5G	.001	.030	.037	B4D	.009	.003	.001	Total TGF	.014	.078	.178
Total XG	.006	.082	.067	B5D	.019	.032	.008	T4GR	.004	.007	.046
Total X	11.500	16.322	21.797	Total BD	.028	.035	.009	T5GR	.023	.025	.049
				B3K	.002	.004	.000	Total TGR	.027	.032	.095
				B4K	.009	.142	.015	Total T	21.905	16.956	21.846
Lugs/Cutters:				B5K	.000	.010	.005				
C1L	.000	.000	.000	Total BK	.011	.156	.020	Mixed group:			
C2L	.002	.001	.023	B2M	.000	.005	.000	M3F	.000	.005	.006
C3L	.008	.056	.185	B3M	.012	.008	.006	M4F	.058	.088	.347
C4L	.164	.589	.559	B4M	.021	.221	.083	M5F	.142	.102	.191
C5L	.005	.125	.042	B5M	.028	.063	.063	Total MF	.200	.195	.544
Total CL	.179	.771	.809	Total BM	.061	.297	.152	M3FR	.000	.000	.000
C1F	.001	.009	.004	B3VF	.015	.061	.013	M4FR	.078	.007	.138
C2F	.320	.476	.953	B4VF	.247	.794	.631	M5FR	.127	.041	.128
C3F	1.185	2.517	6.648	B5VF	.011	.105	.074	Total MFR	.205	.048	.266
C4F	14.745	15.480	16.651	Total BVF	.273	.960	.718	M4K	.000	.000	.000
C5F	2.154	2.293	2.446	B3VR	.005	.000	.000	M5K	.000	.000	.000
Total CF	18.405	20.775	26.702	B4VR	.010	.012	.029	Total MK	.000	.000	.000
C3K	.000	.010	.001	B5VR	.002	.018	.019	M4G	.001	.002	.009
C4K	.003	.040	.019	Total BVR	.017	.030	.048	M5G	.015	.000	.012
C5K	.001	.008	.009	B3GF	.000	.006	.000	Total MG	.016	.002	.021
Total CK	.004	.058	.029	B4GF	.045	.167	.215	Total M	.421	.245	.831
C3M	.004	.025	.012	B5GF	.022	.128	.095				
C4M	.022	.096	.046	Total BGF	.067	.301	.310				
C5M	.031	.069	.052	B3GR	.000	.000	.000				
Total CM	.057	.190	.110	B4GR	.006	.012	.039	N1L	.081	.100	.109
C3V	.003	.025	.006	B5GR	.006	.019	.028	N2L	.024	.017	.049
C4V	.100	.290	.153	Total BGR	.012	.031	.067	N1F	.030	.084	.099
C5V	.011	.118	.079	Total B	46.690	43.442	26.313	N1R	.035	.028	.031
Total CV	.114	.433	.238					N2R	.003	.002	.008
C4G	.006	.023	.026					N1G	.032	.114	.062
C5G	.003	.035	.039					N2G	.013	.044	.147
Total CG	.009	.058	.065					Total N	.218	.389	.505
Total C	18.768	22.285	27.953								
Leaf:											
B1F	.167	.055	.009								
B2F	4.642	2.200	.167								
B3F	7.116	7.157	3.880								
B4F	18.597	20.644	10.064								
B5F	1.236	1.823	1.251								
Total BF	31.758	31.879	15.371								

*Suspended grades.

Table 20. Percentage distribution of recorded contract sales by individual grades, 2002-2004 crops

Group and grade	2004	Crop of 2003	2002	Group and grade	2004	Crop of 2003	2002	Group and grade	2004	Crop of 2003	2002
Flyings:				Leaf (cont'd)				Tips (cont'd)			
X1L	.038	.009	.017	*B2FL	.000	.000	.000	T5R	.151	.098	.229
X2L	.061	.081	.182	*B3FL	.000	.000	.000	Total TR	1.535	.849	1.029
X3L	.361	.811	1.371	*B4FL	.000	.000	.000	T4D	.046	.004	.007
X4L	.499	1.295	1.913	Total BFL	.000	.000	.000	T5D	.058	.012	.035
X5L	.112	.167	.250	B1FR	.394	.210	.008	Total TD	.104	.016	.042
Total XL	1.071	2.363	3.732	B2FR	.838	.536	.138	T4K	.080	.515	.089
X1F	.302	.203	.058	B3FR	2.743	2.075	1.346	T5K	.006	.046	.006
X2F	.809	.864	.725	B4FR	6.012	4.887	5.497	Total TK	.086	.561	.096
X3F	4.598	4.542	4.210	B5FR	1.128	.716	.854	T4VF	.052	.147	.412
X4F	5.442	6.299	7.493	Total BFR	11.115	8.424	7.844	T5VF	.013	.047	.090
X5F	.892	1.008	1.349	B1R	.014	.000	.002	Total TVF	.065	.194	.502
Total XF	12.043	12.916	13.834	B2R	.074	.002	.003	T4VR	.037	.032	.090
X4M	.040	.046	.009	B3R	.391	.125	.077	T5VR	.018	.024	.012
X5M	.041	.021	.019	B4R	.607	.471	.219	Total TVR	.055	.056	.102
Total XM	.081	.067	.028	B5R	.223	.038	.101	T4GF	.013	.035	.153
X4G	.009	.109	.018	Total BR	1.309	.636	.402	T5GF	.015	.023	.039
X5G	.002	.011	.006	B4D	.009	.006	.000	Total TGF	.028	.058	.192
Total XG	.011	.120	.024	B5D	.090	.004	.010	T4GR	.003	.028	.010
Total X	13.206	15.466	17.619	Total BD	.099	.010	.010	T5GR	.005	.006	.015
				B3K	.275	.557	.362	Total TGR	.008	.034	.025
				B4K	.326	1.080	.492	Total T	14.689	12.832	15.184
Lugs/Cutters:				B5K	.026	.050	.026				
C1L	.027	.000	.009	Total BK	.627	1.687	.880	Mixed group:			
C2L	.043	.045	.073	B2M	.021	.047	.062	M3F	.012	.007	.005
C3L	.350	.624	.842	B3M	.365	.326	.086	M4F	.254	.372	.366
C4L	.718	1.132	1.590	B4M	.552	.177	.046	M5F	.109	.144	.176
C5L	.224	.185	.202	B5M	.121	.032	.022	Total MF	.375	.523	.547
Total CL	1.362	1.986	2.716	Total BM	1.059	.582	.217	M3FR	.004	.000	.000
C1F	.211	.142	.132	B3VF	.107	.276	.098	M4FR	.088	.047	.062
C2F	.711	1.287	1.024	B4VF	.197	.479	.548	M5FR	.086	.064	.066
C3F	4.096	6.085	7.087	B5VF	.035	.065	.069	Total MFR	.178	.111	.128
C4F	10.050	11.227	13.242	Total BVF	.339	.820	.715	M4K	.005	.005	.000
C5F	2.093	2.302	2.745	B3VR	.013	.000	.011	M5K	.001	.000	.000
Total CF	17.161	21.043	24.231	B4VR	.032	.049	.026	Total MK	.006	.005	.000
C3K	.071	.234	.084	B5VR	.005	.014	.009	M4G	.012	.019	.009
C4K	.205	.580	.405	Total BVR	.050	.063	.046	M5G	.006	.015	.010
C5K	.096	.172	.059	B3GF	.002	.029	.003	Total MG	.018	.034	.019
Total CK	.372	.986	.549	B4GF	.023	.146	.163	Total M	.577	.673	.694
C3M	.093	.173	.073	B5GF	.012	.091	.039				
C4M	.280	.158	.065	Total BGF	.037	.266	.205				
C5M	.161	.064	.022	B3GR	.000	.003	.000				
Total CM	.534	.395	.160	B4GR	.006	.021	.010	N1L	.166	.174	.141
C3V	.005	.158	.055	B5GR	.001	.000	.009	N2L	.053	.084	.068
C4V	.058	.486	.153	Total BGR	.007	.024	.020	N1F	.062	.153	.168
C5V	.007	.019	.044	Total B	51.391	44.851	37.712	N1R	.030	.012	.026
Total CV	.070	.753	.252					N2R	.042	.013	.001
C4G	.007	.153	.083					N1G	.019	.035	.051
C5G	.002	.039	.019					N2G	.002	.016	.034
Total CG	.009	.192	.102					Total N	.374	.487	.488
Total C	19.508	25.355	28.009	Tips:							
				T3F	.216	.298	.328				
				T4F	2.557	3.444	3.073				
				T5F	.326	.724	.681				
				Total TF	3.099	4.466	4.082	No-G	.227	.308	.235
				T3FR	1.171	1.309	.886	"W"	.025	.024	.037
				T4FR	7.525	4.635	7.354	"U"	.000	.004	.022
				T5FR	1.013	.654	.874	"S"	.000	.000	.000
				Total TFR	9.709	6.598	9.113	Grand Total	100.000	100.00	100.000
				T3R	.382	.244	.045				
				T4R	1.002	.507	.754				
Leaf:											
B1F	1.453	.511	.164								
B2F	2.234	2.338	.976								
B3F	13.308	9.196	8.837								
B4F	18.023	18.060	15.896								
B5F	1.731	2.234	1.502								
Total BF	36.749	32.339	27.374								

*Suspended grades.

Type 32, Maryland

There has been no federal inspection or market news on the Maryland auction markets since 1982 when producers voted out mandatory USDA inspection of their product.

Growers in Maryland had been receiving free mandatory grading and market new services from USDA since 1948.

The following tables are presented for continuity of the statistical series.

Table 21. Net sales, value, and average price, by market, of Maryland tobacco sold at auction

Market	2005 season (2004 crop)			2004 season (2003 crop)		
	Sales	Value	Average price	Sales	Value	Average price
Hughesville	Pounds 1,406,266	Dollars 2,006,498	Dollars 142.68	Pounds 1,324,496	Dollars 2,297,078	Dollars 173.43
Upper Marlboro	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
Waldorf	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		

Table 22. Gross sales, value, and average price, by market, of Maryland tobacco sold at auction

Market	2005 season (2004 crop)			2004 season (2003 crop)		
	Sales	Value	Average price	Sales	Value	Average price
Hughesville	Pounds INFORMATION WAS NOT AVAILABLE	Dollars 1,618,523	Dollars 171.16	Pounds 1,618,523	Dollars 2,770,247	Dollars 171.16
Upper Marlboro	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
Waldorf	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		

Table 23. Resales, average price, and percentage of gross sales, by market, of Maryland tobacco sold at auction

Market	2005 season (2004 crop)			2004 season (2003 crop)		
	Sales	Average price	Percentage of gross	Sales	Average price	Percentage of gross
Hughesville	Pounds INFORMATION WAS NOT AVAILABLE	Dollars 294,027	sales 18.2	Pounds 294,027	Dollars 160.93	sales 18.2
Upper Marlboro	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		
Waldorf	DID NOT OPERATE THIS SEASON			DID NOT OPERATE THIS SEASON		

Data for these tables was furnished by the Maryland State Tobacco Authority.

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